

1 ARENT FOX LLP  
2 Andrew I. Silfen (*pro hac vice* pending)  
3 Beth M. Brownstein (*pro hac vice* pending)  
4 Jordana L. Renert (*pro hac vice* pending)  
5 1301 Avenue of the Americas, 42nd Floor  
6 New York, New York 10019  
7 Telephone: (212) 484-3900  
8 Facsimile: (212) 484-3990  
9 Email: andrew.silfen@arentfox.com  
10 beth.brownstein@arentfox.com  
11 jordana.renert@arentfox.com

12 ARENT FOX LLP  
13 Aram Ordubegian (SBN 185142)  
14 555 West Fifth Street, 48th Floor  
15 Los Angeles, California 90013-1065  
16 Telephone: (213) 629-7400  
17 Facsimile: (213) 629-7401  
18 Email: aram.ordubegian@arentfox.com

19 *Counsel for BOKF, NA, solely in its capacity as  
20 Indenture Trustee*

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**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

25 **In re:**

Case No. 19-30088 (DM)

26 **PG&E CORPORATION,**

Chapter 11

27 **- and -**

(Lead Case)

28 **PACIFIC GAS AND ELECTRIC  
COMPANY,**

(Jointly Administered)

**Debtors.**

29  Affects PG&E Corporation  
30  Affects Pacific Gas and Electric  
31 Company

**NOTICE OF APPEARANCE AND REQUEST  
FOR SPECIAL NOTICE**

32  Affects both Debtors  
33 \*All papers shall be filed in the Lead  
34 Case, No. 19-30088 (DM).

35  
36 **PLEASE TAKE NOTICE** that BOKF, NA ("BOKF"), by and through its counsel,  
37 Arent Fox LLP, solely in its capacity as Indenture Trustee under those certain Indentures dated  
38 as of (i) March 11, 2004 (as supplemented, amended and restated), (ii) November 29, 2017 and

1 (iii) August 6, 2018 pursuant to which Pacific Gas and Electric Company's Senior Notes were  
2 issued, hereby appears in the above-captioned cases pursuant to section 1109(b) of title 11 of the  
3 United States Code (the "Bankruptcy Code") and Rules 2002, 3017, 9007 and 9010(b) of the  
4 Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and hereby requests that  
5 copies of all notices and pleadings given, required to be given or filed in the above-captioned  
6 cases be given and served upon the persons listed below at the following addresses, telephone  
7 and facsimile numbers and e-mail addresses:

AREN'T FOX LLP

Andrew I. Silfen, Esq.

Beth M. Brownstein, Esq.

Jordana L. Renert, Esq.

1301 Avenue of the Americas, 42nd Floor

New York, New York 10019

Telephone: (212) 484-3900

Facsimile: (212) 484-3990

[Andrew.Silfen@arentfox.com](mailto:Andrew.Silfen@arentfox.com)

Beth.Brownstein@arentfox.com

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Jordana.Renert@arentfox.com

www.english-test.net

## **FREDERIC DORWART, LAWYERS PLLC**

Samuel S. Ory, Esq.

124 East Fourth Street

121 East 10th Street  
Tulsa, OK 74103-5010

Tulsa, OK 74105-3818

Telephone: (918) 583-5922  
Facsimile: (918) 583-8251

copy@fdlaw.com

**PLEASE TAKE FURTHER NOTICE** that pursuant to section 1109(b) of the

Bankruptcy Code, the foregoing request includes not only the notices and papers referred to in the Bankruptcy Rules, but also includes, without limitation, any orders and notice of any application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral and whether transmitted or conveyed by mail, e-mail, facsimile, telephone, telegraph, telex, hand delivery, overnight carrier, or otherwise filed or made with regard to the above-captioned cases and proceedings therein.

**PLEASE TAKE FURTHER NOTICE** that the undersigned intends neither this *Notice*

*of Appearance and Request for Special Notice* nor any subsequent appearance, pleading, claim, or suit shall be deemed or construed to be a waiver of the rights of BOKF: (1) to have final orders in non-core matters entered only after *de novo* review by a District Judge; (2) to trial by jury in any proceeding so triable herein or in any related case, controversy or proceedings; (3) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (4) to contest jurisdiction or appropriate venue of the Bankruptcy Court in these proceedings; or (5) any other rights, claims, actions, defenses, setoffs or recoupments to which the BOKF is or may be entitled under agreements or in law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments BOKF expressly reserved.

**PLEASE TAKE FURTHER NOTICE** that BOKF additionally requests that the Debtors and the Clerk of the Court place the foregoing names and address on any mailing matrix or list of creditors to be prepared or existing in the above-referenced case.

Dated: February 9, 2019

AREN'T FOX LLP

By: /s/ Aram Ordubegian  
Aram Ordubegian (SBN 185142)  
Andrew I. Silfen (*pro hac vice* pending)  
Beth M. Brownstein (*pro hac vice* pending)  
Jordana L. Renert (*pro hac vice* pending)

*Counsel for BOKF, NA, solely in its capacity as  
Indenture Trustee*